

Dear Friends and Partners,

The Silver Point Finance team thanks you for the opportunity to work together during a highly active 2023.

To recap:

- › We agented or arranged nearly **\$7 billion** in credit facilities.
- › Our multi-prong sourcing engine and all-weather underwriting approach enabled us to make **record commitments of over \$5 billion**.
- › We played a leading role on **more than 80%** of our originations, and made **multiple commitments of more than \$400 million** across several transactions.
- › Silver Point's total investable assets grew to **over \$27 billion**, of which **\$12 billion** is dedicated to funds overseen by the Silver Point Finance team.
- › We expanded our teams across five offices in the U.S., deepening our underwriting team and expanding our origination capabilities.

In 2024, we anticipate a significant increase in market-wide activity, and have positioned the business for further growth. We are grateful for the opportunity to build upon our strong momentum with you, our trusted partners.

We look forward to continuing our partnership!



Senior Secured Credit Facility
Joint Lead Arranger
LBO
Industrial




Senior Secured Credit Facility
Lead Arranger
LBO
Business Services




Senior Secured Credit Facility
Lead Arranger
Recapitalization
Consumer

Family Owned



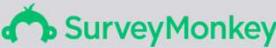
Senior Secured Credit Facility
Lead Arranger
LBO
Technology




Senior Secured Credit Facility
Lead Arranger
Refinancing
Technology




Senior Secured Credit Facility
Lead Arranger
Refinancing
Industrial

Senior Secured Credit Facility
Lead Arranger
LBO
Technology




Senior Secured Credit Facility
Lead Arranger
Liquidity
Consumer

Public