

# SILVER POINT

FINANCE

## Update on Silver Point Finance

### 2021 Highlights

- Exceeded \$6 billion in investable capital under management
- Closed over \$4 billion in direct lending commitments
- Closed SCF II at \$2 billion; exceeding \$1 billion target
- Closed SCF CLO I at \$400 million
- SCF I issued \$145 million of unsecured notes in a private placement
- Expanded team and established a presence on the West Coast

Silver Point Finance, the dedicated financing business of Silver Point Capital, L.P., now manages approximately \$6 billion in investable capital to deploy into its direct lending strategy. Silver Point Finance has continued to see a strong pipeline of investment opportunities, deploying over \$4 billion of capital in 2021. This reflects the significant growth of the Silver Point Finance platform, having comparatively deployed ~\$1 billion and ~\$500 million in 2020 and 2019, respectively.

### 2021 Representative Investments

<p>\$848,000,000 Senior Secured Credit Facility</p> <p>Refinancing &amp; GCP, Cash Collateralize Letters of Credit, Hedge Collateral Posting</p> <p><b>TALEN ENERGY</b></p> <p>Power</p> <p>Co-Lead Lender Riverstone</p>	<p>\$375,000,000 Secured Term Loan Facility</p> <p>Strategic M&amp;A</p> <p><b>PACIRA</b> BIOSCIENCES, INC.</p> <p>Non-opioid pain management</p> <p>Lead Lender &amp; Syndication Agent Non-Sponsored</p>	<p>\$250,000,000 Secured Term Loan Facility</p> <p>Leveraged Buyout &amp; Ongoing M&amp;A</p> <p><b>Lighthouse</b> AUTISM CENTER</p> <p>Applied behavioral analysis therapy</p> <p>Agent and Lead Lender Cerberus Capital Management</p>	<p>\$340,000,000 Secured Term Loan Facility</p> <p>Refinancing &amp; Acquisition Financing</p> <p><b>WIS</b> INTERNATIONAL</p> <p>Provider of outsourced inventory services</p> <p>Co-Lead Agent Centre Lane Partners</p>
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As the business continues to expand, our team has also grown, with significant talent acquisition in the past 9 months. In addition to an already experienced team, with senior investment professionals having an average 20+ years of industry experience, the Silver Point Finance team has nearly doubled in size and established a presence on the West Coast. *See page 2 of 2 for further detail on our recent hires.*

## About Silver Point Finance

Silver Point Finance is a direct lender and credit asset manager with over \$6 billion of investable capital. Silver Point Finance provides custom financing solutions to middle-market companies with an expertise in sponsor finance. Since 2003, Silver Point Finance has deployed over \$15 billion in primary originations across 300+ transactions. Silver Point Finance also has an active national commercial real-estate lending business. For more information, please visit <https://www.silverpointfinance.com/>.

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## Silver Point Finance New Hires

<b>Alyssa Mehta</b>	Ms. Mehta joined Silver Point Capital in March 2021. She is an Investment Analyst. Prior to joining Silver Point, Ms. Mehta was a leverage finance analyst in the Special Situations group at Morgan Stanley.
<b>Andrew Schwartz</b>	Mr. Schwartz joined Silver Point Capital in June 2021. He is a Senior Originator. Prior to joining Silver Point, Mr. Schwartz was a Senior Managing Director and Co-Head of Leveraged Finance Capital Markets at Guggenheim Securities.
<b>Anthony Xu</b>	Mr. Xu joined Silver Point Capital in March 2021. He is a Senior Investment Analyst. Prior to joining Silver Point, Mr. Xu became a Partner of New Ground Ventures. Before New Ground Ventures, he was a Managing Director at Reservoir Capital.
<b>Casey Callan</b>	Mr. Callan joined Silver Point Capital in September 2021. He is a Senior Investment Analyst. Prior to joining Silver Point, Mr. Callan was a founding member of Blue Torch Capital.
<b>Jake Jeffrey</b>	Mr. Jeffrey joined Silver Point Capital in December 2021. He is a Senior Investment Analyst. Prior to joining Silver Point, Mr. Jeffrey was a Principal at Victory Park Capital in their Specialty Finance and Financial Technology group. Before Victory Park Capital, Mr. Jeffrey was a Vice President in Direct Lending at H.I.G. WhiteHorse.
<b>Jared Weisman</b>	Mr. Weisman joined Silver Point Capital in August 2021. He is a Senior Investment Analyst. Prior to joining Silver Point, Mr. Weisman was a Managing Director at Oak Hill Advisors.
<b>JP Seminario</b>	Mr. Seminario joined Silver Point Capital in October 2021. He is a Senior Originator. Prior to joining Silver Point, Mr. Seminario was a Senior Managing Director and Head of Originations at PNC for their Technology Finance Group. Before PNC, Mr. Seminario was a Senior Portfolio Analyst at Wells Fargo Capital Finance.
<b>Lu Wang</b>	Mr. Wang joined Silver Point Capital in September 2021. Mr. Wang is an Investment Analyst. Prior to joining Silver Point, he was a Vice President at Mizuho Bank. Before Mizuho Bank, Mr. Wang was an analyst at Barclays Capital.
<b>Mier Wang</b>	Mr. Wang joined Silver Point Capital in February 2021. Mr. Wang is a Senior Investment Analyst. Prior to joining Silver Point, he was a Vice President at MGG Investment Group.
<b>Parker O'Shea</b>	Mr. O'Shea joined Silver Point Capital in August 2021. He is an Investment Analyst. Prior to joining Silver Point, Mr. O'Shea worked in Leveraged Finance at Goldman Sachs.
<b>Zac Zeitlin</b>	Mr. Zeitlin re-joined Silver Point Capital in March 2021. He is the Head of the West Coast office. Prior to re-joining Silver Point, Mr. Zeitlin founded New Ground Ventures. He had previously been a Partner in Silver Point's lending business.

## **IMPORTANT CONSIDERATIONS**

This document does not constitute an offer to sell, or the solicitation of an offer to buy, interests in any of Silver Point's investment funds or products. Such an offer or solicitation may only be made by delivery of a confidential offering memorandum, limited partnership agreement (or other similar agreement) and subscription documents that will contain a more detailed description of all the material terms of such an investment, including discussions of certain specific risk factors, conflicts (or potential conflicts) of interest, tax considerations, fees and other matters relevant to prospective investors. The information provided herein is not intended to be, and should not be, considered a substitute for reviewing such documents carefully.

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